

HOWE BARNES IS PLEASED TO ANNOUNCE
OUR RECENT ADVISORY TRANSACTION

NATCOM Bancshares, Inc.
holding company for



has signed a definitive
agreement to acquire

Superior Bancorporation Ltd.
holding company for



June 2008

Howe Barnes acted as financial advisor to
NATCOM Bancshares, Inc. in this transaction.

NATCOM Bancshares, Inc., of Superior, Wisconsin has signed a definitive agreement to acquire Superior Bancorporation Ltd., also of Superior, Wisconsin. Under the terms of the agreement, NATCOM Bancshares, Inc. will acquire 100% of the outstanding shares of Superior Bancorporation in a cash transaction. The terms of the transaction were not publicly disclosed.

After the transaction is completed, NATCOM Bancshares will have a total of nine locations and total assets of approximately \$540 million. It will solidify its top deposit market share position in Douglas County and as the largest community bank in the Duluth (MN) - Superior (WI) MSA.

The acquisition is expected to close in the third quarter of 2008, subject to shareholder and regulatory approvals.

Financial Highlights (\$000)

	<u>National Bank of Commerce</u>	<u>Community Bank</u>
Total Assets	\$447,959	\$90,528
Total Equity	\$49,893	\$9,268
Equity / Assets	11.14%	10.24%
YTD ROA	1.46%	0.97%
YTD ROA	12.30%	9.86%

**Financials as of 3/31/08

SOURCE: SNL Financial

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